



AGENDA
Small Agents and Abstracters Forum
March 21, 2010
Cincinnati Airport Marriott
Hebron, KY

Saturday, March 20

5:30 p.m. – 8:30 p.m.

Dinner at Hotel

Sunday, March 21

Breakfast on Own

9:00 a.m. – 9:10 a.m.

Welcome and Introductions (*Coffee and tea service will be provided.*)
Mike Nichols, Chair

9:10 a.m. – 10:00 a.m.

ALTA Update
Cornelia Horner, ALTA Director of Meetings &
Jeremy Yohe, ALTA Director of Communication

Federal Legislative and Regulatory Issues

- Consumer Financial Protection Agency
- Borrower Right to Inspection Legislation

State Legislative and Regulatory Issues

ALTA Member Programs

LTI Training & Education

ALTA Board of Directors and NAIC/State Regulators Update

- NAIC Proposal for Agents Data Call

10:00 a.m. – 10:45 a.m.

Blueprint for 2010
Jeremy Yohe, ALTA Director of Communication

10:45 a.m. – 11:00 a.m.

Break

11:00 a.m. – 12:30 p.m.

Roundtable/Town Hall Discussions (see attached for list of topics)
Bring your questions / challenges to find out how your peers handle them
in their business. (*Open Forum*)

12:30 p.m. – 1:30 p.m.

Lunch (*all attendees*)

1:30 p.m. – 2:30 p.m.

Roundtable/Town Hall Discussions (Cont.) - (*Open Forum*)

2:30 p.m. – 2:45 p.m.

Break

2:45 p.m. – 3:50 p.m.

Roundtable/Town Hall Discussions (cont.) - (*Open Forum*)

3:50 p.m. – 4:00 p.m.

Wrap-Up and Discussion of Future Meetings

Note: The Saturday night dinner is optional and all expenses are paid by the participants (i.e., this is not a bill-back event).

