Day Month, Time: October 12th, 2022, 07:30-08:30 AM PT Type: F2F + Conference Call Conference Call number: 571 317 3112 passcode 636-317-3112

Review of Purpose and Scope (Co-Chairs)

ALTA Staff reviewed the purpose and scope of work of the MISMO Liaison Work Group.

ALTA Staff Reports (Paul Martin)

• The Chair of the TAN and TIPAC committees spoke to the work group about the importance of the work of their committee and encouraged ongoing participation.

MISMO Report (Work Group)

- MISMO Reports:
 - o Overview: Matt Johnson Matt introduced the group and opened the meeting
 - Title Docs to Data Shannon Bunting No report
 - Standardized Closing Instructions Ruth Dillingham
 - Fee Collaboration Ruth Dillingham Group to be reconstituted after change of leadership
 - Online Life of a Loan Paul Martin Update on progress
 - E-Eligibility Exchange Paul Martin Presentation to be made to Mid Cap UW Section to encourage participation.
 - Smart Docs Meghan Tidgewell overview of SMART © was provided
- New Summary Matrix Paul Martin shared the new matrix summary format with the group highlighting that it purpose was to help work group members summarize MISMOs title work succinctly for share in their own organizations.

Other Business or News to Share (Work Group)

Work Group Information: Meetings, Roster, Listserv (Paul Martin)

<u>https://www.alta.org/about/leadership-committees.cfm?MISMO-Liaison-Work-Group</u>
Adjourn
Next Meeting: Q1 2023 Jan 2023 after MISMO Winter Summit Jan 2023 TBD
Subsequent Meetings:
Q2 2023 May 2023 after MISMO Spring Summit Jun 2023 TBD
Q4 2023 ALTA ONE Broadmoor, Colorado Springs , CO, Oct 2023 TBD

