

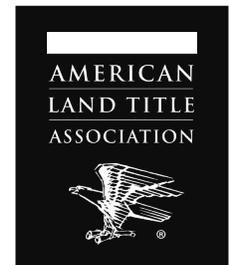
2022 Registry Committee (RC) Q1 2022 Meeting Notes

January 6th, 2022, 2:00 PM – 3:00 PM ET

Type: Video Meeting

Call: 571-317-3112 + Code: 782 938 861

Goto Meeting: <https://www.gotomeet.me/Paul-Martin>



Attendees

Name	Present
Eddie Oddo	Yes
Jack Rattikin III	Yes
Amanda Safford	
Andy Wert	Yes
Brian Thorne	Yes
Cisco Gonzalez	
Don Kennedy	Yes
Donna Tonioni	Yes
Gerardo Caceres	
Heidi Thorne	
Jenny Martin	Yes
Kate Steineman	
Linda Grahovec	Yes
Mark Urelus	Yes
Paula Maurstad	Yes
Perla Aparicio	Yes
Rachel Brown	
Randy Watkins	Yes
Richard Welshons	Yes
TJ Roache	Yes
Kelly Romeo CAE	
Kelly Langdon	Yes
Paul Martin	Yes

Welcome & Introductions *(Co Chairs)*

- Co-Chairs welcomed the Committee Members and thanked them for their ongoing contribution to the ALTA Registry and ALTA.

Review of Purpose and Scope *(Paul Martin, Co-Chairs)*

- ALTA Staff briefly reviewed the purpose and scope of the Committee.

ALTA Staff Reports *(Paul Martin)*

- E&O project update. ALTA Staff announced that Underwriter E&O management tools were now available in production and training webinars would be available for UW personnel starting w/b 10 Jan.
- There were currently 71 sets of E&O data in the RMS and work to build Agent reminder tools would commence in Q2 when more data was available.
- ALTA Marketing are to send out an email blast to agents: scheduled for w/b January 10th.

Committee Discussions (Co Chairs)

- The Committee discussed an MBA/MISMO initiative called the e-Eligibility Exchange (“eEE”) and a request by MISMO for collaboration with the ALTA Registry.
- The eEE is fully described in the MISMO FAQ attached to the email transmitting these notes. However, in summary, it is to be an online, free, national lending utility whereby a lender, at the time of origination can determine if a loan can be processed, closed, insured, recorded and purchased as a fully digital loan and thus set the expectations of consumers right at the start of the lending process.
- Initially MISMO has requested that ALTA Registry provides data from the Basic Record. The data requested is as follows:
 - ALTA ID (of the Agent location)
 - Record type (Company of Individual) Here we anticipate that only the Company ID would be of value
 - Company DBA
 - Company Legal Entity Name
 - Self-Confirmation Date (the date the user last reviewed their record)
 - Registry Group ID (ALTA_ID of the ALTA business structure single parent company. Shared by related companies and individuals (attorneys))
 - RON Ready Indicator.
 - Current Registry data would drive Closing and Settlement agent information and controls within the eEE.
 - It was stressed that the requested pay load of data was already available, and from a technical perspective represented not effort to provide.
- Based upon the eEE FAQ provided to the Committee, it is apparent that the data payload request by MISMO has the potential to increase in the future. Such future expansion may include information currently not housed in the Registry: such as additional data on agents RON type closing capabilities (RON/IPEN/Hybrid), the technologies used by agents and Title Underwriter data. Any expansion would subject to further discussions.
- Both Co-Chairs were supportive of collaboration with MISMO, as it would add more value to the Registry and make it more consequential. Additionally, as the eEE would be a national platform managed by the MBA and MISMO it was considered important that ALTA was involved in the control of title information and data.
- The Committee agreed to take this information back to their own Companies, and vote on approving a recommendation to the Board to collaborate with MISMO based upon the data sets requested.
- Voting: Please register your vote by 12:00 PM January 13th ET:

- Members are asked to vote for: Making a recommendation to the ALTA Board of Governors that the ALTA Registry collaborate with MISMO on its eEE initiative to the extent of the data describe here in above:

[VOTE HERE](#)

- Co-chairs requested ALTA Staff to provide an estimate on what a user interface might look like, this is found below (note: extreme guess work at this point).

Parameters	Example 1	Example 2
Lender		
Loan Type		
Settlement Agent (ALTA ID)		
Title Underwriter (ALTA ID)		
Jurisdiction		
Recording		
Secondary Market		
Full Digital Closing Available		

Other Business or News to Share *(Committee)*

Committee Information: Meetings, Roster, Listserv *(Paul Martin)*

- Next Meeting: April 4th, 2022, 2:00 PM – 3:00 PM ET
- Subsequent meeting: July 11th, 2022, 2:00 PM – 3:00 PM ET
- Committee Documents Page:
<https://www.alta.org/about/leadership-committees.cfm?ALTA-Registry-Committee>