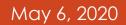


How to Cultivate a High-Performing Remote Team During a Crisis



45% a little Association Brotect your emperity district



TAMARA STRICKLAND, Vice President, Digital Transformation | Fidelity **ANDREW ACKER**, Chief Operating Officer | D. Bello



Today's Topics

Forced Change - Current Remote Work Challenges

Proven Framework for High-Performance Teams for Employees and Leaders

Technology and Connection – Tools for a productive home [or wherever you are] office.

Action Plan – How do we get from Forced Change to High-Performing Remote Teams?



1. FORCED CHANGE AND THE CHALLENGES WE FACE



Forced Change: Accepting the Terms & Conditions



- It's easy to ignore the terms and conditions until it directly affects us.
- Ignoring the facts doesn't change the reality



"Retain faith that you will <u>prevail</u> in the end, regardless of the difficulties AND at the same time <u>confront</u> the most brutal <u>facts</u> of your current reality, whatever they might be." Jim Collins ~ Good to Great



American Land Title Association

Not Controlled Circumstances: Identify the Cans and Can-nots



- We can't control the schools
- We can't control the laws
- We can't control the fear
- We can control how we respond



Not A Controlled Environment

- Lions, and tigers, and kids, oh my
- Lack of social interactions
- Hard to getaway
- New workflows
- New office (and probably not a corner office)





No Clear End Date or Timeline



2. PROVEN FRAMEWORK FOR REMOTE EMPLOYEES AND LEADERS



There is a greater responsibility for a remote worker to document their work, be available, and share their status



Now working at home due to the pandemic....

Continue to work from home – 59% Return to Office – 41%



All Employees Should Be Successful Remote Employees

- We need all team members to be:
 - Self-Motivated and Independent
 - Great Work Ethic
 - Highly responsive
 - Resourceful
 - Collaborative

On-site and Remote!





If employees must be in the office for their hours and production to be monitored by your highest contributors, it is an expensive business model!





Coach and Train for the qualities that we need in our teams



There is a greater responsibility for a remote worker to document their work, be available, and share their status





U What is Price of Admission?

- 40 hours is minimum commitment for a salary
- Organization may ask you to present your results
- Visibility and Contribution your responsibility to be present and make a great contribution without being managed





Judged on Results and Not Hours Behind a Keyboard

Every Employee Should Be a Successful Remote Employee

- We are in this together for success -
- If employees are not able to develop these characteristics, we need to consider the consequence that this has on the overall team contribution.





Know thyself (and thy WFH weaknesses)

All Managers Should Be Successful Remote Managers

- Ability to manage projects/the team's work
- Manage by Results
- Transparent Communication
- Ability to Create Stability and Trust within their Teams





Define the Work – Set Objectives and Goals

- Define the Goals/Objectives (week or month)
- Brainstorm all the Tasks Required to Complete the Goals/Objectives
- Assign Estimated Times to all Tasks
- List of Dependencies and Risks
- Select an End Date
- Estimate a Few Completion Milestones

Planned		ed	in Progress		Done
	Task 1		Task 4	Task 5	Tikik 8
	Task 2		Task 6	Task 7	Takj
	Task 2				



Manage by Results

- Productivity = Output divided by Input" model fails for Knowledge Workers
- Employees are the means of production – by way of their knowledge and expertise – and the output is the series of creative decisions they make in a day





Status and Sharing

- Create an Individual Work Overview
- (not Project Online)/Status Report:
 - This Week
 - Next Week

American Land

Title Association

- Issues and Risks
- What did I do last week to move the team
- forward ?
- •
- What am I going to do next week to movethe team forward?
- •
- What are my issues and risks?





Transparent Communication

- Increases Clarity and Accountability
- Facilitates Communication
- Leads to more Informed Decisions
- Breeds a Unified Team that has Trust



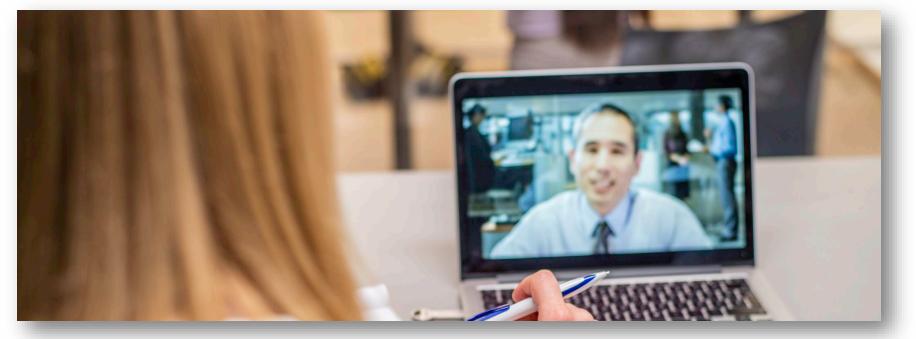


Loss of Visual Cues – for employees and leaders, requires greater communication.





Monthly Performance Conversations





Promote Remote Teams – no out of sight/out of mind!



Share Team Contributions



Executive Summaries

3. CONNECT YOUR TEAMS: NOW AND IN THE FUTURE



Most Important Factors

- 1. Communication
- 2. Convenience





Short Term: The Technology Reaction







Never let a good crisis go to waste.

Winston Churchill

quotefancy

What Apps to Use?



- Ask the right questions:
 - What bottleneck is it replacing?
 - What opportunity is it helping to capture?
- Avoid analysis paralysis
- Fail fast
- Get everyone on board
- Keep a record of the pros and cons



Team Communication <> Customer Communication







WFH Security Lockdown

• Easy wins:

- Take control of home Wifi router
 - Ensure WPA2 or WPA3 security settings
- Keep people (aka kids) out







WFH Security Lockdown

User ID and Password

Your User ID must contain from 6 to 16 alphabetic and/or numeric characters with no spaces.

Your Password must:

- · Contain from 8 to 16 characters
- Contain at least 2 of the following 3 characters: uppercase alphabetic, lowercase alphabetic, numeric
- Contain at least 1 special character (e.g., @, #, \$, %, & *, +, =)
- Begin and end with an alphabetic character
- Not contain spaces
- Not contain all or part of your UserID
- Not use 2 identical characters consecutively
- Not be a recently used password

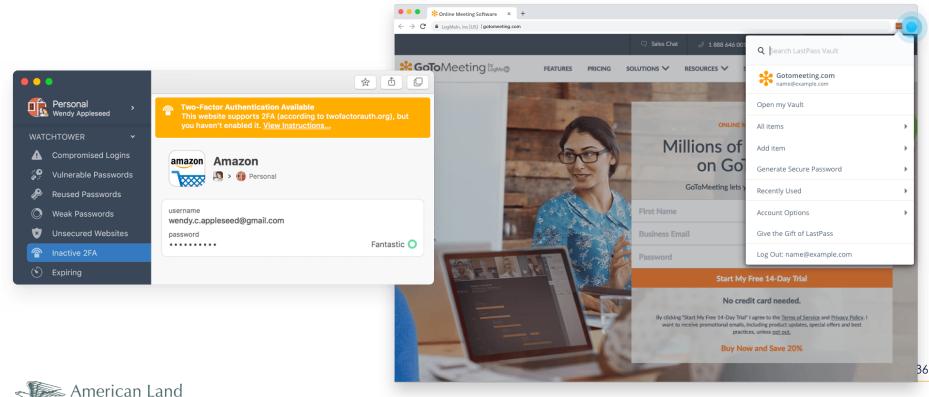
- Lets talk about passwords!
 - Too secure, can be just as bad,

as not secure at all.

- Two Factor Authentication (2FA)
 - Easy win, when done right
- Password Managers:
 - _ LastPass ••••
 - 1Password
- Password Audit and Score



WFH Security Lockdown





Title Association

WFH Security Lockdown

remote_access_VPN@dbello.com <625bd9c6 (VPN) configuration secured link -4442 To: Andrew Acker ~		 Expect it! "Be cautious" 		
New VPN configuration home access.				
http:portal.remoteaccess.dbello.com/vpr			🔁 🍺 v 🖽 Recovered Mess v	
Thanks, IT Support www.dbello.com	remote_access_VPN@dbello.com <625bd9c6			
	(VPN) configuration secured link -4442 To: Andrew Acker	Copy Address Add to VIPs New Email	m April 3, 2020 at 6:20 AM	
	New VPN configuration home access.	Remove from Previous Recipients List Add to Contacts		
	http:portal.remoteaccess.dbello.com/vpnconfiguration	Search for "remote_access_VPN@dbello.com"		
	Login with your email and password.			
	Thanks, IT Support	1	http:portal.remoteaccess.dbello.com/vpncor	nfiguration
	Www.dbello.com		Login with your email and password.	https:// mentuckystates008.z13.web.core.windo



37

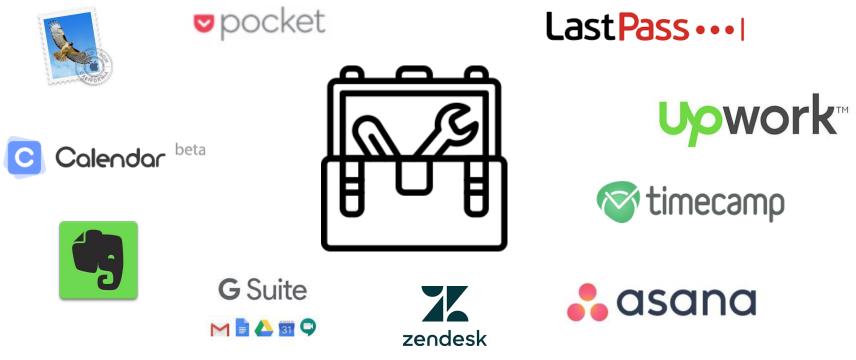
Personal Efficiency Drives Team Efficiency



- Law of the Lid
- We still lead by example
- Set employees up to win
- Work towards incremental progress



Efficiency Tool Box





WFH Best Practices: Getting Practical

- 1. Pick Your Spot
 - Otherwise, "I can work anywhere" can turn into "I need to work everywhere"
- 2. Build a new commute and take breaks
 - The bite of ginger between sushi bites
- 3. Reset your expectations (short term vs long term)
 - Don't be intimidated by Instagram
- 4. Batch time and activities
 - Help avoid the distractions by controlling the wake
- 5. Start well by ending well
 - Review, organize, plan



4. ACTION PLAN: CRISIS TO PLANNED REMOTE WORKING

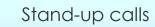


Protect your property rights

A few thoughts on starting now....



Agreements on deliverables for today, this week or this month





Allow for flexibility – find the schedule when the individual can be most productive; recognize children, space, privacy and choice issues are short-term issues.



End of the Day Reports





Support and Trust (don't micromanage)

Action Plan:

Checklist Available

Transparent Communication:

In the short term, schedule daily standups for the team.



Single Place to find Team Information/Documentation

Have Performance Conversations individually and with the team to discuss what is going well and what needs improvement.

Promote Your Virtual Teams – we do not want to become invisible:

Create a bulleted Executive Overview to Share Your Teams Contributions

Understands the Benefits and Limitations of Technology for Virtual Teams

Text-based media is generally more useful for sharing basic daily information, while video chats and telephone conversations are better for brainstorming, problem-solving and relationship-building.

Evaluate what technology works and what needs to be changed, both in the

short term and long term

Ensure that you're not creating digital burnout with your team

Don't assume you're 'secure' just because you're at home. Perform an at

home/remote security audit



...A TYPICAL EMPLOYER CAN SAVE ABOUT \$11,000/YEAR FOR EVERY PERSON WHO WORKS REMOTELY HALF OF THE TIME. KATE LISTER, PRESIDENT OF GLOBAL WORKPLACE ANALYTICS



Protect your property rights

Creating a Work at Home Program:

Decide Who Can Work From Home – maybe some level of training/experience is necessary prior to working from home



ls a separate Home Office a requirement?

Define the Schedule – will on-site be required?



Choose Means of Communication/Team Collaboration



Ensure Data and Device Security



Clarify What Expenses You're Going to Cover



QUESTIONS?



Protect your property rights

1800 M Street, NW, Suite 300S, Washington, D.C. 20036-5828 P. 202.296.3671 F. 202.223.5843

AMERICAN Land Title Association



OUR TITLE IS PROTECTION

Visit ALTA.org



Share Your #GoodDeeds

- Three Ways to Share With Us
 - Share your story on Facebook or Instagram, use
 #GoodDeeds and tag ALTA.
 - Email your story at communications@alta.org.
 - Post your story in the comments section on our blog at **blog.alta.org.**

#gooddeeds



American Land Title Association Protect your property rights



ALTA.ORG/CORONAVIRUS

















CONTACT INFO

TAMARA STRICKLAND | Tammy.Strickland@fnf.com ANDREW ACKER | AAcker@dbello.com



Protect your property rights

1800 M Street, NW, Suite 300S, Washington, D.C. 20036-5828 P. 202.296.3671 F. 202.223.5843